



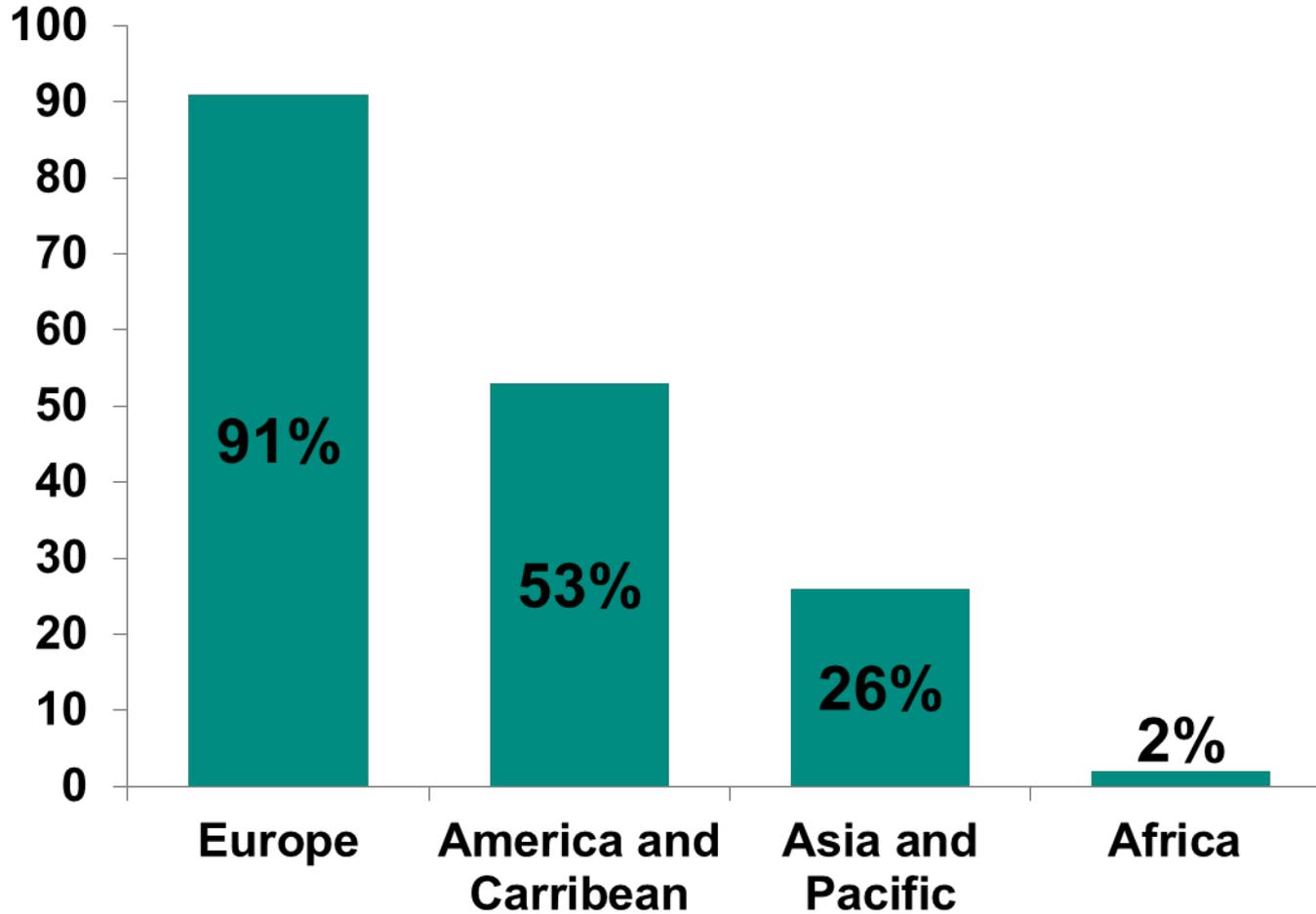
The World of Organic Agriculture:

Regulations and Certification Emerging Trends 2011

Organic Regulations by Continent (2010)

Country	Countries with regulations	Contries per continent	Percentage
Europe	41	45	91%
America and Carribbean	18	34	53%
Asia and Pacific	16	62	26%
Africa	1	53	2%
Total	76	194	39%

Organic Regulations by Continent (2010)



Countries Drafting Regulation

- › **Europe: Russia, Ukraine, Bosnia-Herzegovina**
- › **Asia: Armenia, Hong Kong, Lebanon, Sri Lanka, Syria**
- › **America and Carribean: Cuba, Nicaragua, St Lucia**
- › **Africa: Burundi, Cameroon, Egypt, Ghana, Kenya, Mali, Marokko, Rwanda, Senegal, South Africa, Tanzania, Uganda, Zambia, Zimbabwe**

Mutual recognition in America

› US

- › First equivalency agreement with Canada
 - › Exemption for animals treated with antibiotics
- › Communications and guidance intensified
 - › NOP Website
 - › NOP Organic Insider: <http://www.ams.usda.gov/AMSV1.0/NOP>
- › Negotiations with the EU



› Canada

- › Approval of accreditation bodies
- › First equivalency agreement with the US
 - › Exemption: Sodium Nitrate, hydroponic or aeroponic production, livestock stocking rates



Unilateral recognition by European Union

- **List of control bodies for equivalence**
 - **73 applications until 31.10.2009**
 - **Publication expected in 2011**

- **Third Country List (unilateral recognition)**
 - **9 countries listed (Japan added in June 2010)**
 - **20 applications (last ones Taiwan and Serbia)**
 - **soon expected: Canada, negotiations with the US**

- **Involvement of sector expertise**
 - **Expert Group for Technical Advice on Organic Production“ (EGTOP)**

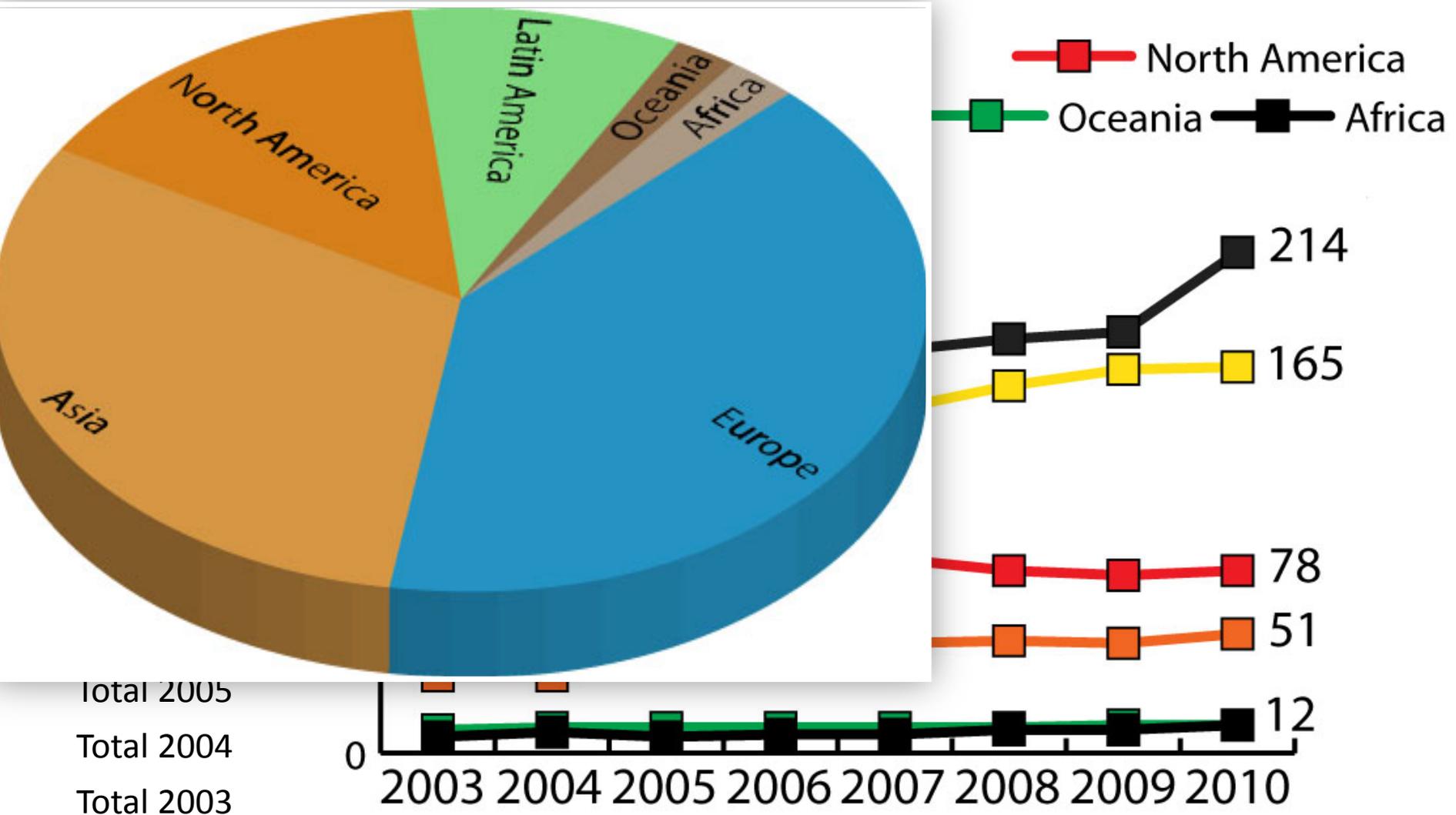


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Certification bodies & Approvals by regions



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Country	2010	2009	2008
Japan	59	59	60
USA	57	55	57
S. Korea	33	32	32
Germany	32	31	32
Spain	28	28	27
China P.R.	27	29	29
Canada	21	21	21
Brazil	20	20	20
Romania	18	2	3
India	17	16	13
Italy	15	16	16
UK	12	9	10
Poland	11	7	7

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2011

The Organic Certification Directory®

The Organic Certification Directory 2011 is a special edition of The Organic Standard

In the Organic Certification Directory you find contact information and data for organic certification bodies. There is also an analysis of the data. Did you know that about one third of the certification bodies are ISO 65 accredited and less than ten percent are IFOAM accredited? Did you know that more than one million farmers are certified organic? This and much more can be found here.



The Organic Certification Directory©

Summary tendencies in 2010

- › **Focus on implementation and enforcement**
- › **Intensification of communication**

